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Township of Enniskillen Demographic and Industrial Profile

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Enniskillen: Summary Demographic Profile

Enniskillen Township has a population of 2,800 people. Between 2011 and 2016, the population declined by 4.6 per cent. Over the last decade the population has dropped by over 10 per cent. In addition, the population is aging. The average age in the Township in 2016 was 45.2, higher than the County at 43.9 and the Province at 41 years. The Township's population density per square kilometre is only 8.3; well below the County and Province.

One of the challenges facing the community has been the lack of inward migration. While the 2016 data is not available until November, the 2011 National Household Survey found that less than four per cent of the population were first generation immigrants. Eighty-seven per cent of the township's population is at least a third generation Canadian. Only eight per cent of the population living in Enniskillen in 2011 had moved there within the previous five years; the second lowest rate among the municipalities in Lambton County.

Table 1 provides the summary demographic information for 2016.

Table 1: Summary demographic profile for Enniskillen

	<u>Enniskillen</u>	<u>Lambton County</u>	<u>Ontario</u>	<u>Canada</u>
Population, 2016	2,796	126,638	13,448,494	35,151,728
Population, 2011	2,930	126,199	12,851,821	33,476,688
Population percentage change, 2011 to 2016	-4.6	0.3	4.6	5
Population density per square kilometre	8.3	42.2	14.8	3.9
Population by age group				
0 to 14 years	15%	15%	16%	17%
15 to 24 years	13%	11%	13%	12%
25 to 44 years	19%	22%	26%	26%
45 to 64 years	31%	30%	28%	28%
65+	23%	22%	17%	17%
Average age	45.2	43.9	41	41
Average household size (persons)	2.5	2.3	2.6	2.4

Source: Statistics Canada 2016 Census.

Table 1 shows the income profile for the residents of Enniskillen. This is taken from tax filer data for 2014 and reflects the amounts people claim on their tax forms. On average, people in Enniskillen earn slightly more than their counterparts across Ontario. Average employment income is six per cent below the provincial level. That income is made up for by an eight per cent average pension income premium (public and private pensions).

Enniskillen has a higher share of adults claiming pension income. When looking at the ratio of pensioners to employment income earners, there are 29 per cent more pensioners in Enniskillen compared to the province as a whole. Average investment income is considerably lower than the Province.

Enniskillen has a much higher percentage of people claiming self-employment income a common situation in agriculture-intensive economies.



Table 2: Income profile for Enniskillen per taxfiler

	<u>Enniskillen</u>	<u>Ontario</u>	<u>Variance</u>
Average income from all sources	\$47,399	\$46,898	+1%
Average employment income	\$44,522	\$47,169	-6%
Average self-employment income	\$10,779	\$18,491	-42%
Share of total employment income earners	23%	17%	
Average pension income	\$27,148	\$25,204	+8%
Ratio of pensioners to employment income earners	0.56	0.43	+29%
Average investment income	\$7,106	\$11,965	-41%
Share of total income earners declaring investment income	39%	34%	

Source: CRA Taxfiler data (2014).



Enniskillen Industrial Profile: Introduction

As of December 2016, there were 757 business locations (hereafter referred to as firms or establishments) in Enniskillen of which only 211 had employees. These are establishments that are registered and providing payroll and other information to the Canada Revenue Agency (CRA). The data comes from Statistics Canada's Canadian Business Patterns database which provides information on the establishments by detailed industry (NAICS) and employment size.

The industry profiles below provide a summary of the key sectors and the number of firms by employment size. In addition, the economic structure is compared to Ontario as a whole to provide a first level insight into firm intensity and size. The tables show the number of firms by sector adjusted for population size (per 10,000 population) to allow for a meaningful comparison to the provincial economy. For example, there are 54 businesses in Enniskillen active in the retail trade sector (NAICS 44-45). Compared to Ontario, there are 2.8 times as many retail businesses (adjusted for population size) in Enniskillen but the average size of a retail business is slightly smaller (10 per cent smaller displayed as 0.9 in the table). The data is presented at a detailed sector level to help provide an initial assessment of areas in which the Enniskillen has a very high concentration of firms or a low concentration. See Appendix B for a more detailed description of the source and methodology.

Table 1 compares the Enniskillen economic profile to the province as a whole by firm concentration and average firm size. Appendix A provides detailed tables listing the number of firms in each industry group, the size by employment range and the comparison to the Ontario economy as a whole.

Initial Observations:

- Overall, the Enniskillen economy has a heavy concentration of firms in the agriculture sector. Most firms have limited or no formal employment. Soybean farming is the largest sub-sector.
- Manufacturing is also an important sector with more firms and a larger average firm size compared to the province as a whole. There are five large manufacturers (with at least 50 employees).
- The Enniskillen economy has a broad mix of financial services and professional services firms relative to its size. The average firm size is considerably smaller when compared to the province. It appears that many small firms/entrepreneurs are based in Enniskillen and service markets elsewhere. For example, there are 14 firms in NAICS 5416 - Management, scientific and technical consulting services; 40 per cent more than the provincial economy as a whole (adjusted for population size).
- Enniskillen has a considerably higher concentration of health care firms relative to its population size. There are more than two times as many physicians' offices and a number that provide institutionalized care. For example, there are eight firms in NAICS 6232 - Residential developmental handicap, mental health and substance abuse facilities and three in NAICS 6233 - Community care facilities for the elderly.



Table 2: Enniskillen Industrial Profile: Summary
Firms by employment size/concentration compared to Ontario

Industry:	Total	Without employees	Employment Range					Avg. per location	1.0 = Average Compared to ONT	
			<10	10-19	20-49	50-99	100+		# Firms	Avg. size
Total	757	546	145	34	15	10	7	17	2.5	1.2
Unclassified	45	40	5	0	0	0	0	3	1.2	0.6
Sub-total, classified	712	506	140	34	15	10	7	17	2.7	1.2
11 - Agriculture, forestry, fishing and hunting	216	195	15	5	1	0	0	7	22.5	0.7
21 - Mining, quarrying, and oil and gas extraction	17	12	5	0	0	0	0	3	42.3	0.1
22 - Utilities	2	2	0	0	0	0	0	n/a	3.5	n/a
23 - Construction	58	41	12	2	1	1	1	19	2.1	2.0
31-33 - Manufacturing	25	11	6	1	2	4	1	50	3.3	1.6
41 - Wholesale trade	11	3	6	1	0	1	0	15	1.3	0.9
44-45 - Retail trade	54	24	19	8	2	0	1	14	2.8	0.9
48-49 - Transportation and warehousing	29	22	5	1	0	1	0	14	1.8	1.5
51 - Information and cultural industries	4	2	2	0	0	0	0	7	0.9	0.3
52 - Finance and insurance	30	21	6	2	1	0	0	10	1.7	0.6
53 - Real estate and rental and leasing	94	86	7	1	0	0	0	5	1.9	0.6
54 - Professional, scientific and technical services	38	27	9	2	0	0	0	5	1.0	0.7
55 - Management of companies and enterprises	2	2	0	0	0	0	0	n/a	0.8	n/a
56 - Administrative & support, waste management	16	9	4	1	0	2	0	25	1.4	1.2
61 - Educational services	2	0	2	0	0	0	0	5	0.6	0.2
62 - Health care and social assistance	50	18	16	8	4	1	3	31	2.7	2.2
71 - Arts, entertainment and recreation	6	5	1	0	0	0	0	2	1.3	0.1
72 - Accommodation and food services	21	7	10	1	3	0	0	11	2.3	0.6
81 - Other services (except public administration)	35	19	15	0	1	0	0	5	2.0	0.7
91 - Public administration	2	0	0	1	0	0	1	83	6.3	0.7

Source: Statistics Canada Canadian Business Patterns (December 2016).

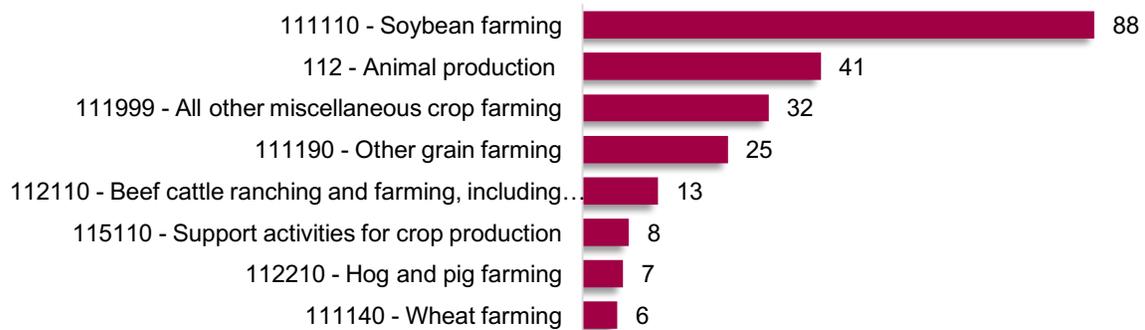


Primary Industries

Enniskillen has a very high concentration of establishments in the crop production sector, specifically soybean farming, the predominant form of farming in the community. Compared to the provincial economy, there are over 100x as many soybean farms. There is also a large number of establishments in the animal production sector. Most of the farms do not have significant employment. According to Statistics Canada, only eight of the 165 crop production firms have formal employment. Only one has more than 20 employees.

Enniskillen is home to 16 firms in the oil and gas sector of which 11 have no formal employment. The other five employ fewer than 10 workers. Nine of the firms are registered in the oil and gas extraction sector and six provide services to oil and gas extraction.

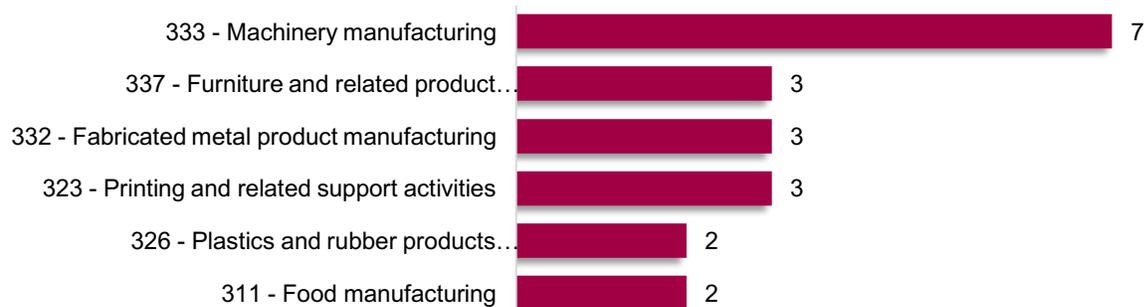
Figure 1: Number of business establishments by sector - NAICS 111 & 112 - Farming



Construction and Manufacturing

There are 56 firms in the Enniskillen construction sector of which only 12 have formal employment. The community has a much higher concentration of firms in the heavy and civil engineering sector compared to the province as a whole (4x as many adjusted for population size). One firm has more than 100 employees. Enniskillen has 25 manufacturing firms of which 10 have formal employment. There are several larger manufacturers with more than 50 employees: one in petroleum and coal product manufacturing, two in plastics and rubber products manufacturing, and two in machinery manufacturing.

Figure 2: Number of business establishments by sector - manufacturing



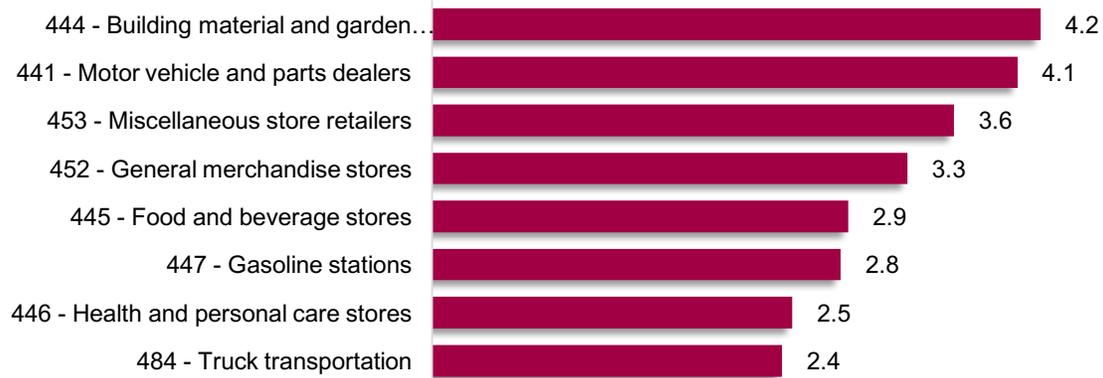


Trade and transportation

Enniskillen has 54 firms in the retail trade sector; 11 in the wholesale trade sector and 29 in the transportation and warehousing sector. Thirty of these firms are employers. The community has a high concentration of retail firms relative to the Ontario economy as a whole. At the sub-sector level, there are four building materials stores or 4.2 times as many as the province as a whole (adjusted for population size). Other top sectors are listed in Figure 3.

Enniskillen has a high concentration of firms in the truck transportation sector but they are mostly one-person establishments (20 of the 24 have no formal employment).

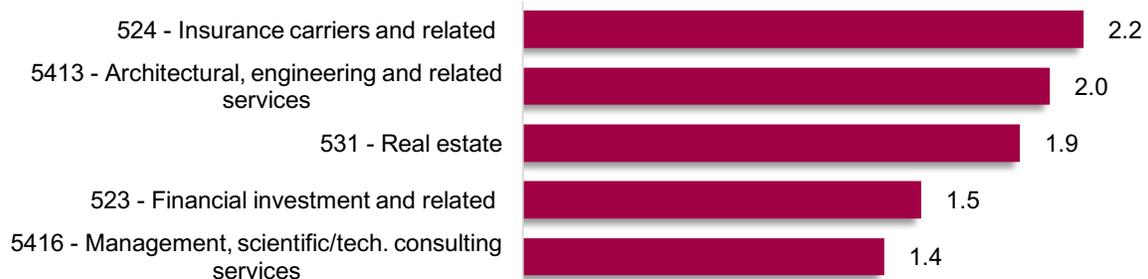
Figure 3: Sectors with a high concentration of firms relative to the Ontario economy (Ontario = 1.0)



Information, Finance and Professional Services

Enniskillen has 166 firms in various services industries including 30 in finance and insurance, 94 in real estate, 38 in professional services and 13 in administrative services. Most of these firms are single entrepreneur businesses with no formal employment but there are some interesting concentrations of firms. There are 14 firms in the management, scientific and technical consulting services sector and 12 have no formal employment. There are seven firms in the architectural, engineering and related services. There are 19 firms providing financial investment and related services. These are entrepreneurs/firms choosing to locate in the community and likely offering their services to a wider market area.

Figure 4: Sectors with a high concentration of firms relative to the Ontario economy (Ontario = 1.0)



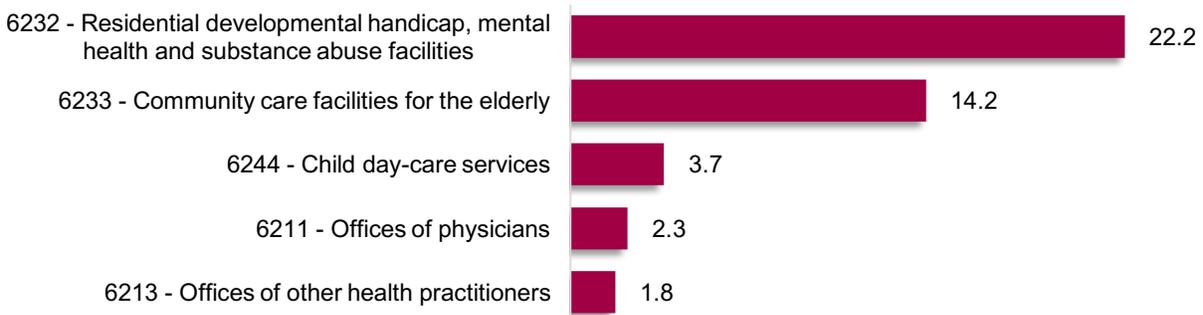


Education, Health Care and Public Administration

There are two schools in Enniskillen each with fewer than 10 employees. One school is in athletic instruction and the other is listed in “all other schools”.

There are 50 establishments in the health care and social assistance sector of which 32 have some level of employment. There are 14 physicians’ offices; 2.3 times as many as the province adjusted for population size. There are nearly two times as many offices of other health practitioners as the province. Enniskillen has a small cluster of establishments catering to those who need institutional care. There are eight firms in NAICS 6232 - Residential developmental handicap, mental health and substance abuse facilities; three in NAICS 6233 - Community care facilities for the elderly and one large nursing home. There are six providers of child care services.

Figure 5: Sectors with a high concentration of firms relative to the Ontario economy (Ontario = 1.0)



Tourism

Enniskillen is home to 27 firms in the two main tourism sectors: NAICS 71 - Arts, entertainment and recreation and NAICS 72 - Accommodation and food services. There are 18 firms in the full-service restaurants and limited-service eating places sector; 2.7 times more than the province as a whole adjusted for population size. There is one registered heritage institution in the community and one bed and breakfast.

Other Sectors

Enniskillen is home to 10 firms in the automotive repair and maintenance sector or nearly three times as many compared to the province as a whole. There are five firms in personal care services, five registered religious organizations, four in NAICS 8132 - Grant-making and giving services and three firms in NAICS 8139 - Business, professional, labour and other membership organizations.



Appendix

Appendix A: Detailed Industry Tables

Table 3: Enniskillen Industrial Profile: Primary Industries
Firms by employment size/concentration compared to Ontario

Industry:	Total	Without employees	Employment Range					Avg. per location	1.0 = Average Compared to ONT	
			<10	10-19	20-49	50-99	100+		# Firms	Avg. size
111 - Crop production	165	157	6	1	1	0	0	8	37.5	0.6
111110 - Soybean farming	88	86	2	0	0	0	0	2	110.5	0.5
111140 - Wheat farming	6	6	0	0	0	0	0	n/a	51.9	n/a
111150 - Corn farming	5	5	0	0	0	0	0	n/a	8.5	n/a
111190 - Other grain farming	25	23	2	0	0	0	0	2	32.9	0.5
111999 - All other miscellaneous crop farming	32	31	1	0	0	0	0	2	29.8	0.2
112 - Animal production	41	30	7	4	0	0	0	8	10.2	1.5
112110 - Beef cattle ranching and farming, including feedlots	13	11	2	0	0	0	0	5	11.2	1.2
112120 - Dairy cattle and milk production	4	4	0	0	0	0	0	n/a	3.7	n/a
112210 - Hog and pig farming	7	3	3	1	0	0	0	5	26.3	1.0
112310 - Chicken egg production	5	1	2	2	0	0	0	10	57.7	0.8
112410 - Sheep farming	4	4	0	0	0	0	0	n/a	41.4	n/a
112920 - Horse and other equine production	2	2	0	0	0	0	0	n/a	5.4	n/a
112991 - Animal combination farming	5	5	0	0	0	0	0	n/a	9.1	n/a
115110 - Support activities for crop production	8	7	1	0	0	0	0	2	23.1	0.2
115210 - Support activities for animal production	2	1	1	0	0	0	0	2	7.9	0.2
211113 - Conventional oil and gas extraction	6	5	1	0	0	0	0	7	140.8	1.1
211114 - Non-conventional oil extraction	3	2	1	0	0	0	0	2	962.0	1.0
213111 - Oil and gas contract drilling	1	1	0	0	0	0	0	n/a	137.4	n/a
213118 - Services to oil and gas extraction	6	3	3	0	0	0	0	2	229.0	0.1

Source: Statistics Canada Canadian Business Patterns (December 2016).

Table 4: Enniskillen Industrial Profile: Construction and Manufacturing
Firms by employment size/concentration compared to Ontario

Industry:	Total	Without employees	Employment Range					Avg. per location	1.0 = Average Compared to ONT	
			<10	10-19	20-49	50-99	100+		# Firms	Avg. size
236 - Construction of buildings	21	15	4	1	1	0	0	10	2.4	1.2
237 - Heavy and civil engineering construction	10	8	1	0	0	0	0	1	79	3.1
238 - Specialty trade contractors	27	18	7	1	0	1	0	13	1.7	1.4
311 - Food manufacturing	2	1	1	0	0	0	0	7	2.9	0.2
312 - Beverage and tobacco product manufacturing	1	0	1	0	0	0	0	2	6.7	0.1
315 - Clothing manufacturing	1	0	1	0	0	0	0	2	4.2	0.1
323 - Printing and related support activities	3	2	1	0	0	0	0	2	4.5	0.1
324 - Petroleum and coal product manufacturing	1	0	0	0	0	1	0	75	27.8	2.1
325 - Chemical manufacturing	1	1	0	0	0	0	0	n/a	3.6	n/a
326 - Plastics and rubber products manufacturing	2	0	0	0	0	1	1	188	7.3	3.4
332 - Fabricated metal product manufacturing	3	0	1	1	1	0	0	16	2.7	0.7
333 - Machinery manufacturing	7	3	1	0	1	2	0	47	9.0	1.5
337 - Furniture and related product manufacturing	3	3	0	0	0	0	0	n/a	5.3	n/a
339 - Miscellaneous manufacturing	1	1	0	0	0	0	0	n/a	1.0	n/a

Source: Statistics Canada Canadian Business Patterns (December 2016).



Table 5: Enniskillen Industrial Profile: Trade & Transportation

Firms by employment size/concentration compared to Ontario

Industry:	Total	Without employees	Employment Range					Avg. per location	1.0 = Average Compared to ONT	
			<10	10-19	20-49	50-99	100+		# Firms	Avg. size
411 - Farm product merchant wholesalers	2	0	1	1	0	0	0	9	11.2	0.5
412 - Petroleum and petroleum products merchant wholesalers	1	0	1	0	0	0	0	7	10.9	0.5
414 - Personal and household goods merchant wholesalers	1	1	0	0	0	0	0	n/a	0.7	n/a
415 - Motor vehicle and motor vehicle parts and accessories merchant wholesalers	1	1	0	0	0	0	0	n/a	1.7	n/a
416 - Building material and supplies merchant wholesalers	2	1	1	0	0	0	0	7	1.7	0.4
417 - Machinery, equipment and supplies merchant wholesalers	1	0	0	0	0	1	0	75	0.5	4.1
418 - Miscellaneous merchant wholesalers	2	0	2	0	0	0	0	5	1.5	0.3
419 - Business-to-business electronic markets, and agents and brokers	1	0	1	0	0	0	0	2	1.2	0.2
441 - Motor vehicle and parts dealers	7	2	3	1	1	0	0	12	4.1	0.6
442 - Furniture and home furnishings stores	1	1	0	0	0	0	0	n/a	1.0	n/a
443 - Electronics and appliance stores	2	1	1	0	0	0	0	7	1.9	0.8
444 - Building material and garden equipment and supplies dealers	4	0	1	3	0	0	0	13	4.2	0.7
445 - Food and beverage stores	9	5	2	1	0	0	1	44	2.9	1.9
446 - Health and personal care stores	6	3	2	0	1	0	0	15	2.5	1.2
447 - Gasoline stations	3	1	1	1	0	0	0	11	2.8	1.2
448 - Clothing and clothing accessories stores	7	3	4	0	0	0	0	3	2.8	0.2
451 - Sporting goods, hobby, book and music stores	2	2	0	0	0	0	0	n/a	2.2	n/a
452 - General merchandise stores	3	0	2	1	0	0	0	6	3.3	0.1
453 - Miscellaneous store retailers	8	4	3	1	0	0	0	7	3.6	0.7
454 - Non-store retailers	2	2	0	0	0	0	0	n/a	1.2	n/a
484 - Truck transportation	24	20	4	0	0	0	0	2	2.4	0.4
485 - Transit and ground passenger transportation	1	0	0	0	0	1	0	75	0.4	2.1
488 - Support activities for transportation	1	0	1	0	0	0	0	2	0.7	0.2
492 - Couriers and messengers	2	1	0	1	0	0	0	15	1.7	0.8
493 - Warehousing and storage	1	1	0	0	0	0	0	n/a	2.7	n/a

Source: Statistics Canada Canadian Business Patterns (December 2016).



Table 6: Enniskillen Industrial Profile: Information, Finance and Professional Services

Firms by employment size/concentration compared to Ontario

Industry:	Total	Without employees	Employment Range					location	Avg. per location	1.0 = Average Compared to ONT	
			<10	10-19	20-49	50-99	100+			# Firms	Avg. size
511 - Publishing industries (except internet)	3	1	2	0	0	0	0	7	3.7	0.3	
519 - Other information services	1	1	0	0	0	0	0	n/a	1.6	n/a	
522 - Credit intermediation and related activities	5	1	2	1	1	0	0	15	2.3	0.7	
523 - Securities, commodity contracts, and other financial investment and related activities	19	17	2	0	0	0	0	5	1.5	0.3	
524 - Insurance carriers and related activities	6	3	2	1	0	0	0	8	2.2	0.5	
531 - Real estate	90	84	6	0	0	0	0	4	1.9	0.5	
532 - Rental and leasing services	4	2	1	1	0	0	0	9	3.5	0.7	
541 - Professional, scientific and technical services	38	27	9	2	0	0	0	5	1.0	0.7	
5411 - Legal services	1	0	0	1	0	0	0	15	0.3	2.4	
5412 - Accounting, tax preparation, bookkeeping and payroll services	4	2	2	0	0	0	0	2	1.0	0.3	
5413 - Architectural, engineering and related	7	5	2	0	0	0	0	2	2.0	0.2	
5414 - Specialized design services	2	1	1	0	0	0	0	2	1.0	0.5	
5415 - Computer systems design and related	3	2	1	0	0	0	0	2	0.3	0.3	
5416 - Management, scientific and technical consulting services	14	12	2	0	0	0	0	2	1.4	0.4	
5417 - Scientific research and development services	1	0	1	0	0	0	0	7	2.2	0.3	
5418 - Advertising, public relations, and related services	2	2	0	0	0	0	0	n/a	1.1	n/a	
5419 - Other professional, scientific and technical services	4	3	0	1	0	0	0	15	1.0	1.8	
551 - Management of companies and enterprises	2	2	0	0	0	0	0	n/a	0.8	n/a	
561 - Administrative and support services	13	9	4	0	0	0	0	2	1.2	0.1	
562 - Waste management and remediation services	3	0	0	1	0	2	0	55	8.3	2.9	

Source: Statistics Canada Canadian Business Patterns (December 2016).



Table 7: Enniskillen Industrial Profile: Education, health care and public administration

Firms by employment size/concentration compared to Ontario

Industry:	Total	Without employees	Employment Range					Avg. per location	1.0 = Average Compared to ONT	
			<10	10-19	20-49	50-99	100+		# Firms	Avg. size
6111 - Elementary and secondary schools	0	0	0	0	0	0	0	n/a	-	n/a
6112 - Community colleges and C.E.G.E.P.s	0	0	0	0	0	0	0	n/a	-	n/a
6113 - Universities	0	0	0	0	0	0	0	n/a	-	n/a
6114 - Business schools and computer and management training	0	0	0	0	0	0	0	n/a	-	n/a
6115 - Technical and trade schools	0	0	0	0	0	0	0	n/a	-	n/a
6116 - Other schools and instruction	2	0	2	0	0	0	0	5	1.0	0.4
6211 - Offices of physicians	14	4	10	0	0	0	0	3	2.3	0.8
6212 - Offices of dentists	2	1	0	1	0	0	0	15	0.9	1.9
6213 - Offices of other health practitioners	9	7	2	0	0	0	0	5	1.8	0.8
6214 - Out-patient care centres	1	1	0	0	0	0	0	n/a	2.3	n/a
6215 - Medical and diagnostic laboratories	0	0	0	0	0	0	0	n/a	-	n/a
6216 - Home health care services	0	0	0	0	0	0	0	n/a	-	n/a
6219 - Other ambulatory health care services	1	0	1	0	0	0	0	2	5.7	0.1
6221 - General medical and surgical hospitals	1	0	0	0	0	0	1	300	12.5	1.3
6222 - Psychiatric and substance abuse hospitals	0	0	0	0	0	0	0	n/a	-	n/a
6223 - Specialty (except psychiatric and substance abuse) hospitals	0	0	0	0	0	0	0	n/a	-	n/a
6231 - Nursing care facilities	1	0	0	0	0	0	1	150	5.3	1.5
6232 - Residential developmental handicap, mental health and substance abuse facilities	8	0	1	6	1	0	0	16	22.2	1.1
6233 - Community care facilities for the elderly	3	1	0	0	1	0	1	90	14.2	1.2
6239 - Other residential care facilities	0	0	0	0	0	0	0	n/a	-	n/a
6241 - Individual and family services	2	0	1	0	1	0	0	19	2.3	0.7
6242 - Community food and housing, and emergency and other relief services	1	1	0	0	0	0	0	n/a	8.8	n/a
6243 - Vocational rehabilitation services	1	0	0	1	0	0	0	15	5.6	0.6
6244 - Child day-care services	6	3	1	0	1	1	0	37	3.7	1.7
911 - Federal government public administration	0	0	0	0	0	0	0	n/a	-	n/a
912 - Provincial and territorial public administration	0	0	0	0	0	0	0	n/a	-	n/a
913 - Local, municipal and regional public administration	2	0	0	1	0	0	1	83	13.3	0.7

Source: Statistics Canada Canadian Business Patterns (December 2016).



Table 8: Enniskillen Industrial Profile: Tourism

Firms by employment size/concentration compared to Ontario

Industry:	Total	Without employees	Employment Range					Avg. per location	1.0 = Average Compared to ONT	
			<10	10-19	20-49	50-99	100+		# Firms	Avg. size
7111 - Performing arts companies	1	1	0	0	0	0	0	n/a	1.3	n/a
7112 - Spectator sports	1	1	0	0	0	0	0	n/a	5.6	n/a
7113 - Promoters (presenters) of performing arts, sports and similar events	0	0	0	0	0	0	0	n/a	-	n/a
7114 - Agents and managers for artists, athletes, entertainers and other public figures	0	0	0	0	0	0	0	n/a	-	n/a
7115 - Independent artists, writers and performers	0	0	0	0	0	0	0	n/a	-	n/a
7121 - Heritage institutions	1	0	1	0	0	0	0	2	9.3	0.1
7131 - Amusement parks and arcades	0	0	0	0	0	0	0	n/a	-	n/a
7132 - Gambling industries	0	0	0	0	0	0	0	n/a	-	n/a
7139 - Other amusement and recreation industries	3	3	0	0	0	0	0	n/a	2.2	n/a
7211 - Traveller accommodation	2	2	0	0	0	0	0	n/a	2.5	n/a
7212 - Recreational vehicle (RV) parks and recreational camps	0	0	0	0	0	0	0	n/a	-	n/a
7213 - Rooming and boarding houses	0	0	0	0	0	0	0	n/a	-	n/a
7223 - Special food services	1	0	1	0	0	0	0	7	1.2	0.4
7224 - Drinking places (alcoholic beverages)	0	0	0	0	0	0	0	n/a	-	n/a
7225 - Full-service restaurants and limited-service eating places	18	5	9	1	3	0	0	11	2.7	0.6

Source: Statistics Canada Canadian Business Patterns (December 2016).

Table 9: Enniskillen Industrial Profile: Other

Firms by employment size/concentration compared to Ontario

Industry:	Total	Without employees	Employment Range					Avg. per location	1.0 = Average Compared to ONT	
			<10	10-19	20-49	50-99	100+		# Firms	Avg. size
8111 - Automotive repair and maintenance	10	7	3	0	0	0	0	2	2.9	0.4
8112 - Electronic and precision equipment repair and maintenance	1	1	0	0	0	0	0	n/a	2.6	n/a
8113 - Commercial and industrial machinery and equipment (except automotive and electronic) repair and maintenance	2	1	1	0	0	0	0	2	3.0	0.2
8114 - Personal and household goods repair and maintenance	0	0	0	0	0	0	0	n/a	-	n/a
8121 - Personal care services	5	3	2	0	0	0	0	7	1.5	1.2
8122 - Funeral services	1	0	1	0	0	0	0	7	5.7	0.5
8123 - Dry cleaning and laundry services	0	0	0	0	0	0	0	n/a	-	n/a
8129 - Other personal services	2	1	1	0	0	0	0	2	1.5	0.3
8131 - Religious organizations	5	0	5	0	0	0	0	3	3.6	0.4
8132 - Grant-making and giving services	4	3	1	0	0	0	0	2	6.3	0.2
8133 - Social advocacy organizations	1	0	0	0	1	0	0	30	4.3	1.9
8134 - Civic and social organizations	1	0	1	0	0	0	0	2	1.1	0.1
8139 - Business, professional, labour and other membership organizations	3	3	0	0	0	0	0	n/a	1.1	n/a

Source: Statistics Canada Canadian Business Patterns (December 2016).



Appendix B: Source and Methodology

The data in this report is taken from the December 2016 edition of Canadian Business Patterns which is published by Statistics Canada. Canadian business patterns data provide counts of active locations by industry classification and employment size categories for Canada and the provinces/territories. Data are compiled from the Business Register, which is a repository of information on the Canadian business population.

In order to be included in this database, a business must have been assigned a NAICS code and meet at least one of the following criteria: be an employer (i.e., have employees), be a corporate tax filer (T2), be a GST registrant with sales greater than \$0, file an individual tax return (T1) showing business revenue greater than \$0 and for which we can match the Business Number (BN) to the Social Insurance Number (SIN) and/or show evidence (obtained via profiling activities) of size.

In order to compare the community's economic structure to the province as a whole, the data was standardized in two ways:

The number of firms was adjusted based on population size and then compared to the provincial economy. A number greater than 1.0 means a higher concentration of firms (relative to population size).

The average size of firm by sector was estimated by taking the mid-point employment level for each employment range (1-4, 5-9, etc.) and deriving the average for all firms.