

SARNIA-LAMBTON ONTARIO + CANADA

HYBRID CHEMISTRY **CLUSTER**

WHY SARNIA-LAMBTON?



FEEDSTOCK AVAILABILITY

Abundant supply of oil, natural gas, and bio-based feedstocks.



AFFORDABLE ENERGY

35-40% savings on electricity costs thanks to "behind-the-fence" energy pricing.



ESTABLISHED INFRASTRUCTURE

Utilizing extensive existing and shared infrastructure can save 20% on capital costs.



LOCATION

65% of USA, Ontario, and Quebec markets are within a one-day drive.

LOW VALUE ADDED

North America's **PREMIER** centre for bio-industrial manufacturing and R&D, the Sarnia-Lambton Hybrid Chemistry Cluster integrates the established petrochemical industry with Ontario's most abundant supply of agricultural feedstocks. This results in the development of, and investment in clean, green, and sustainable chemical technologies with companies at every development stage.

BIO/RENEWABLE COMPANIES IN SARNIA-LAMBTON





















FOSSIL FUEL COMPANIES IN SARNIA-LAMBTON

















➤ HIGH VALUE ADDED









SUCCESS PROFILE

Canada's largest ethanol facility.

HYBRID CHEMISTRY VALUE CHAIN

BIO-JET FUEL ADVANCED MANUFACTURING FUELS & **POLYMERS &** ENERGY **CHEMICALS** FINISHED PRODUCTS FOSSIL-BASED **PRIMARY CHEMICALS** FEEDSTOCK ·PLA ·BUTANEDIOL ·CARBON FIBRE **ETHANOL**· ·PET BUTANOL. ·ECOSPHERETM ·SUCCINIC ACID ·LIGNIN **BIODIFSFI** · ·NCC ·ISO-BUTANOI ·LEVULINIC ACID ·NATURAL FIBRES **·LIGNIN PROCESSED** FEEDSTOCK CELLULOSIC SUGARS

FEEDSTOCK AVAILABILITY



CORN - 265 Million bushels are produced in Southwestern Ontario each year.



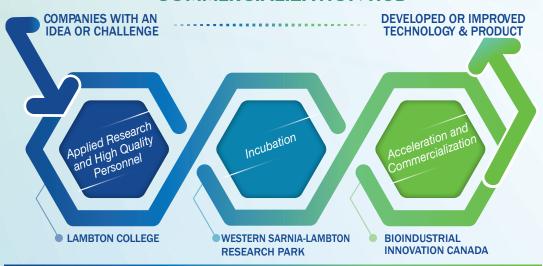
RESIDUAL BIOMASS Million tonnes are produced in Southwestern Ontario each year.





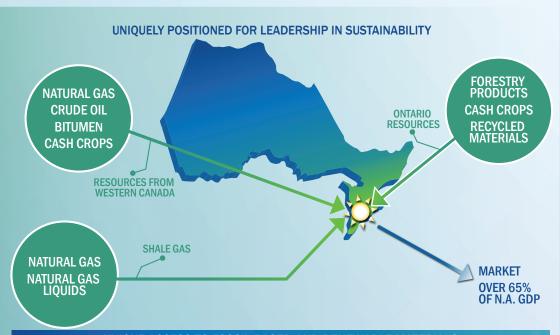
FOSSIL BASED FEEDSTOCKS -Natural gas, oil, and NGLs are all available in abundance.

COMMERCIALIZATION HUB



SARNIA-LAMBTON ECONOMIC PARTNERSHIP

OTHER LOCAL PARTNERS - SLIA, SLEA, SCA, GOVERNMENT



UNIQUE ACCESS TO FOSSIL BASED AND RENEWABLE MATERIALS

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TRANSPORTATION & MARKET ACCESS

Sarnia-Lambton is located on major road, rail, water, and pipeline corridors to ensure a smooth flow of inputs and end products between members of the value chain and your company's facility.

EDUCATION. INNOVATION. **R&D ADVANTAGE**



Top 3 ranked college in Canada for Applied Research, three consecutive years.

Home to the Centre of Excellence in Energy and Bio-Industrial **Technologies**



Canada's largest clean-tech incubator Outstanding Research Park Award - 2016



A Sustainable Chemistry Alliance

Strategic investment, advice, and services to developers of clean, green, & sustainable technologies, aiding in the commercialization of sustainable chemistry-based products.

INDUSTRIAL SITES

Bluewater Energy Park & Bio-industrial Park Sarnia

Fully serviced industrial parks ideal for utility extensive manufacturing with direct connections to shared infrastructure and "behind-the-fence" energy pricing. Several municipal and private industrial parks and buildings are also available.